



# World Ceramic Tiles Forum – National Context

Germany



# National Context – Name of the country

- I. Trend in the construction sector/demand
- II. Trend in production, consumption and trade in ceramic tiles
- III. Latest developments at national level in energy supply regulation and taxation
- IV. Development in standardisation or regulation at national level affecting ceramic tiles
- V. Other national developments relevant to the ceramic tiles sector

# I. Trend in the construction sector/demand



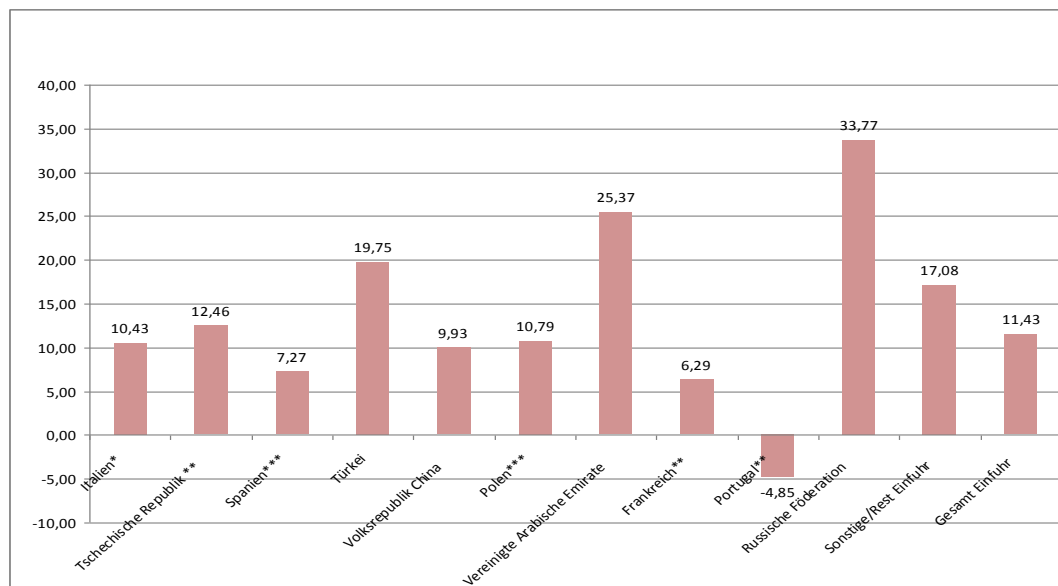
- Economic growth in the construction sector slowed down
- Privat housing having the lead
  - Demographic effects, a high employment rate, low interest rates and immigration stimulates private housing and renovation sector
- Expected investments in construction sector
  - Overall: 2015: +1,0%;
  - Privat housing: 2015: +2,7%
  - Commercial construction: 2015: -1,7%
  - Public bulding: 2015: -1,0%

## II. Trend in production, consumption and trade in ceramic tiles

### Developments per volume 2014/2013 in %

- Production: - 0,9 %
- Exports: +2,6%
  - average price: +0,4%
- Consumption: + 4,6%

- Imports: + 11,4%
  - average price: + 0,0 %



### III. Latest developments at national level in energy supply regulation and taxation

- Shut down of power generation plants (atomic and coal)
- Target: 50% renewables in 2030
  - Energytax for renewable: 63,54 €/MWh (61,70 €/MWh)
  - Network access fee: at same level (but different spread)
  - Cogeneration contribution
  - Shared cost for Offshore development
- Emission Trading Scheme (ETS)





Thank you for your attention

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